

SECURITIES COMMISSION OF THE BAHAMAS
The Securities Industry Act, 1999
The Securities Industry Regulations, 2000

FINANCIAL AND OPERATIONAL REPORT - FORM H¹

As of and for the Month Ended _____
(Expressed in Bahamian Dollars)

1. TANGIBLE NET WORTH

Share Capital	_____
Additional paid-up capital	_____
Retained earnings	_____
Reserves	_____
Total Shareholders' Equity	=====
Less: Intangible Assets	_____
TANGIBLE NET WORTH	=====

2. INCOME STATEMENT

Income	
Fees & Commissions	_____
Other income	_____
Total Income	_____
Expenses	
Advisory fees & Commissions	_____
Staff costs	_____
Rental expense	_____
Professional fees	_____
Depreciation & amortization	_____
Other general & administrative costs	_____
Total Expenses	_____
NET INCOME	=====

[1] Reporting requirement of Regulation 49 of the Securities Industry Regulations, 2000

3. REGULATORY CAPITAL

A. Qualifying Assets

Cash and cash equivalents _____
B\$ or US\$ money market funds held in The Bahamas _____
90% of the market value of securities issued (or _____
guaranteed) by The Bahamas Government _____
90% of the market value of securities issued by a _____
Foreign Government² _____
75% of the market value of marketable securities quoted _____
on a recognized securities exchange³ _____
Other assets as considered by the Commission _____

Total Qualifying Assets

Σ[A]

B. Deductions

Total liabilities _____
Aggregate deductible amounts provided for in the firm's _____
insurance policies in respect of professional indemnity, _____
employee fidelity and theft, or any other such appropriate _____
policies of indemnity insurance. _____

Total Deductions

Σ[B]

C. Loan Capital and Capital Advances

Loans from financial institutions and advances from _____
affiliates⁴ provided they are subject to a formal _____
subordination agreement⁵ _____

D. NET FREE REGULATORY CAPITAL

Σ[A - B + C]

E. Required Capital⁶

F. SURPLUS/(DEFICIT)

Σ[D - E]

[2] Foreign Governments with a minimum of an "A" rating as assessed by Standard & Poor's

[3] A securities exchange registered under the Act or a foreign securities exchange specified by the Commission pursuant to Section 18(1) of the Act.

[4] Amounts also included in total liabilities in Section B

[5] Loan or advance must be subordinated to any claim the Commission has against the Firm

[6] Broker-Dealer Class I - \$300,000; Broker-Dealer Class II - \$120,000; Securities Investment Advisor - \$25,000

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FINANCIAL AND OPERATIONAL REPORT - FORM H [cont'd]

TRADING STATISTICS for the Month ended _____

(Expressed in Bahamian Dollars)

Publicly Traded Securities

Listed

Unlisted

Number of trades executed:

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Number of Shares traded for the month:

Buy

Sell

Value of Shares traded for the month:

Buy

Sell

Private Placement transactions executed for the month

Security	Shares/Par Value @ Price	Total Value

Exempt transactions executed for the month

(as defined in Part XIII of the Regulations)

Security	Shares/Par Value @ Price	Total Value