

SECURITIES COMMISSION OF THE BAHAMAS

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Shirley & Charlotte Streets
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Nassau, Bahamas

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FORM B-2 APPLICATION FOR REGISTRATION AS A SECURITIES INVESTMENT ADVISOR

(Regulations 19)

Full name: _____

Address: _____

Telephone: _____ Facsimile: _____

E-Mail: _____ Post Office Box: _____

Address of the Registered Office _____

Attorney(s) _____

Auditor _____

Is applicant registered with any other regulatory authority? Yes No

If yes, list the regulatory authorities and state the nature of the registration.

THE FOLLOWING DOCUMENTS ARE TO ACCOMPANY THE APPLICATION FORM

1. Full names, nationalities, home addresses, home telephone numbers, educational and professional qualifications (qualification, granting institution and dates) and detailed work experience (positions held, name of organization and period of service) for all proposed registered personnel. (Use Form C-1 for Securities Investment Advisors)
2. Full names, home addresses, nationalities and backgrounds (curriculum vitae) of the partners or shareholders.
3. Full names, home addresses, nationalities and backgrounds (curriculum vitae) of the directors.
4. Full names, home addresses, nationalities and backgrounds (curriculum vitae) of the officers.
5. A detailed description of the applicant's business plans and operational capabilities to include:
 - a) A description of the products and services offered
 - b) The method by which the products and services are offered
 - c) The nature of the clientele
 - d) The arrangements made for execution and settlement of securities transactions and for custody of securities on behalf of customers
6. An organizational chart for the firm. (Include total number of employees in the company)
7. The supervisory procedures manual, to include front and back office operations, internal controls, reporting policies, code of conduct, etc.
8. Evidence of the company's good standing with the Registrar of Companies
9. Certified copy of the applicant's Memorandum and Articles of Association or Partnership Agreement
10. Applicable audited financial statements for the past two years
11. The application fee. **(See enclosed schedule of fees)**

Upon approval of the application by the Commission, applicants will be notified of the Commission's decision and will be required to submit the Registration Fee (pro-rated) and the Annual Fee to the Commission.

ATTESTATION

We, the undersigned, hereby affirm that to the best of our information, knowledge and belief, the contents of this application are correct and true.

Chief Executive Officer (Print Name)

Signature

Treasurer / Chief Financial Officer (Print Name)

Signature

Date