



**Information Sheet re: Continuing Obligations for Public Companies under
The Securities Industry Act, 1999**

FINANCIAL REPORTING		
• Audited Annual Reports	Within four months of fiscal year end	Section 65 Regulation 50
• Quarterly Reports	Interim	Section 65
MATERIAL CHANGE REPORTING		
• Notification of any Material Change or event	Immediately to the Commission and publish in newspaper within 5 days	Section 64
• Resignation, Termination or Retirement of Registered Personnel	Immediately to the Commission and publish in newspaper within 5 days	Section 64
• Notification of direct or indirect substantial acquisition	Within 5 days to the Commission	Section 81
• Notification of change of interest of an insider	Within 5 days to the Commission	Section 81
• Notification of acquisition of 10% nominal value	Within 5 days to the Commission	Section 87
• Notification of acquisition of more than 10% nominal value	Within 5 days to the Commission	Section 87
• Notification of decrease >10% in nominal value of shares acquired	Within 5 days to the Commission	Section 87
• Occurrence of any disciplinary, legal or criminal matter	Within 5 days	Regulation 48
• Notification of further issue of securities.	Before issue to the public. Valid for period of subscription or 60 days from date of registration. Whichever is later	Section 54 Regulations 81 – 89
IPO		
Registration and Approval of Prospectus	Before issue to the public. Valid for period of subscription or 60 days from date of registration. Whichever is later	Section 54 Regulations 81 – 89
PROXY REQUIREMENTS		
File copies of any Proxy materials (for approval)	10 days before mailing to shareholders	Section 92 Regulation 98