

SECURITIES COMMISSION OF THE BAHAMAS

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THE INVESTMENT FUNDS ACT & REGULATIONS, 2003

SCHEDULE 11

(Regulation 53)

FORM B

Annual Declaration for an Investment Fund Administrator

We, _____ as the holder of an Unrestricted / Restricted Investment Fund Administrator's Licence, confirm that all of information filed with the Commission on behalf of

_____ [name of Investment Fund Administrator] is current and applicable as at the date of this declaration.

OR

We, _____, an Administrator exempt from having to obtain an Investment Fund Administrator's Licence, confirm that all of information filed with the Commission with respect to

_____ [name of Exempt Investment Fund Administrator] is current and applicable as at the date of this declaration.

Name of Investment Fund Administrator

Signed for and on behalf of the Investment Fund Administrator

Date

Completed declarations should be submitted to:

The Market Surveillance Department
Securities Commission of the Bahamas