

SECURITIES COMMISSION OF THE BAHAMAS

PUBLIC NOTICE

No. 2 of 2009

20th April 2009

Re: WORLD DISTRIBUTION NETWORK

This **NOTICE** is issued by the Securities Commission of The Bahamas (“the Commission”).

It has been brought to the attention of the Commission that the above named entity, may be operating in a manner that makes it appear to the general public that it could be involved in the securities industry. The Commission advises that neither World Distribution Network or Mr. Miguel Bain are licensed to conduct securities activities in or from this jurisdiction nor have they applied for such licensing.

BACKGROUND

World Distribution Network is apparently holding itself out as an entity in which persons can invest a minimum of \$10,000 in order to receive larger than normal returns on their investment. A typical investor would receive 25% of their investment as payment after only 90 days in the program. Thereafter, investors would receive monthly payments that would not exceed \$6,000 over a 12 month period.

Anyone desirous of conducting securities business with World Distribution Network, its agents, or its consultants, should be cognizant that they are doing so with an unregulated entity and individuals. You are therefore strongly urged to conduct full and proper due diligence and exercise the utmost caution before engaging in transactions with the above named company, its agents or its consultants.

Anyone already involved in transactions with the above named company, its agents or its consultants and are concerned about these transactions should contact Ms. Mechelle Martinborough, Secretary & Legal Counsel at the Securities Commission of The Bahamas at telephone number 356-6291/2 or in writing to P.O. Box N-8347, Nassau, The Bahamas or via e-mail: info@scb.gov.bs