

SECURITIES COMMISSION OF THE BAHAMAS

PUBLIC NOTICE

No. 1 of 2009 20th April 2009

Re: Imperia Invest IBC

This **NOTICE** is issued by the Securities Commission of The Bahamas (“the Commission”) pursuant to Section 4(2) of the Securities Industry Act, 1999 (“the Act”).

It has been brought to the attention of the Commission that the above named company may be carrying out activities that are registrable under the Act.

The general public is **HEREBY ADVISED** that neither Imperia Invest IBC (Imperia), its agents nor its consultants are registrants of the Securities Commission nor have they made application for registration with the Commission. Therefore, any activity by this company, its agents or consultants in conducting registrable activity in or from this jurisdiction is a violation of the Act. Further, if this company in any way holds itself out as fully compliant and bona fide persons operating in the securities industry from this jurisdiction, it has committed an offence and is liable for criminal prosecution and/or regulatory sanctions under the relevant laws of The Bahamas.

Background

Imperia Invest IBC appears to be a company engaged in providing investment advice and services to the public. The company is holding itself out as being located at:

#53 Sandyport Drive Nassau, Bahamas.

The Commission advises that not only is there no company named Imperia operating from that address, but also, there is no company named Imperia appearing on the Register of the Companies Registry.

Anyone desirous of conducting securities business with Imperia Invest IBC, its agents, or its consultants, should be cognizant that they are doing so with an unregulated entity and individuals. You are therefore strongly urged to conduct full and proper due diligence and exercise the utmost caution before engaging in transactions with the above named company, its agents or its consultants.

Anyone who is already involved in transactions with the above named company, its agents or its consultants and is concerned about these transactions should contact Ms. Mechelle Martinborough, Secretary & Legal Counsel at the Securities Commission of The Bahamas at telephone number 356-6291/2 or in writing to P.O. Box N-8347, Nassau, The Bahamas or via e-mail: info@scb.gov.bs