

SECURITIES COMMISSION OF THE BAHAMAS

PUBLIC NOTICE

No. 4 of 2011

22 February, 2011

SUSPENSION OF TRADING IN SHARES OF AML FOODS LIMITED (AML)

This **NOTICE** is issued by the Securities Commission of The Bahamas (The Commission) pursuant to its authority under Section 44 of the Securities Industry Act 1999. The Securities Commission of The Bahamas (“the Commission”) has responsibility for the licensing, regulation and supervision of the securities and investment fund industries of The Bahamas pursuant to the Securities Industry Act, 1999 (the “SIA”), the Investment Funds Act, 2003 (the “IFA”) and the Financial and Corporate Service Providers Act, 2000 (the “FCSPA”). Additionally, the Commission is mandated inter alia to formulate principles to regulate and govern investment funds and securities and capital markets, and to create and promote conditions to ensure the orderly growth and development of the capital markets.

Pursuant to this authority, the Securities Commission of The Bahamas has suspended trading in shares of AML Foods Limited (AML) effective as at the close of trading on February 22, 2011. The suspension is to ensure that the market is provided with balanced and factual commentary and that there is at all times a fair and balanced market in AML’s shares. The suspension is applied pending the outcome of the Commission’s investigation to assess the information provided in the press and the gathering of information having regard for section 54(1) of the SIA, 1999 which provides that no offer to the public to sell or purchase shares can be made unless a prospectus has been registered with the Commission.

Any questions regarding this Notice should be directed to:

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