SECURITIES COMMISSION OF THE BAHAMAS PUBLIC NOTICE



No. 3 of 2012 16 May 2012

NOTICE RELATING TO SUPER VALUE FOOD STORES LIMITED

PURSUANT TO THE SECURITIES INDUSTRY ACT, 2011

This **NOTICE** is issued by the Securities Commission of The Bahamas ("the Commission") pursuant to section 13(e) and (j) of the Securities Industry Act, 2011 ("SIA") to, inter alia, "publish notices, guidelines, bulletins, and policies describing the views of the Commission regarding the interpretation, application, or enforcement of securities laws." The Commission has responsibility for the licensing, regulation and supervision of the securities and investment funds industries of The Bahamas pursuant to the SIA and the Investment Funds Act, 2003. The Commission is specifically mandated pursuant to section 12(1)(b) and (c) of the SIA to, "maintain surveillance over the capital markets and ensure orderly, fair and equitable dealings in securities" and "foster timely, accurate, fair and efficient disclosure of information to the investing public and the capital markets".

The public is hereby advised that pursuant to Section 162 (2) (a) Super Value is a public issuer. Under the provisions of the SIA, the Company is required to adhere to the reporting and disclosure requirements contained in Part X of the SIA and Part IX of the Securities Industry Regulations, 2012. Obligations imposed on the Company include, but are not limited to, providing interim and annual audited financial statements to the Commission, and to notify the Commission and the public of all material events affecting, or likely to affect the Company.

The public is further advised that for the purposes of the SIA, Super Value must also comply with all prescribed requirements regarding the governance of all public issuers.

Any questions regarding this Notice should be directed to:

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