

SECURITIES COMMISSION OF THE BAHAMAS

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THE INVESTMENT FUNDS ACT & REGULATIONS, 2003

SCHEDULE 3

(Regulation 41)

FORM A

Application for an Investment Fund Licence

(1) Details of the Investment Fund

(a) Name: _____

Address: _____

Phone: _____

Registered Office: _____

(b) Fund Vehicle (Company/Partnership/Trust) _____

(c) Provide evidence of approval of SMART fund structure, (if applicable)

(d) Applicable law, date and country of incorporation: _____

(e) Confirm whether fund is quoted on any stock exchange and whether authorization is granted by other regulatory bodies, if so, provide details:

(f) Provide details of registration with any other regulatory authority:

(g) Launch date and place: _____

(h) Dealing - Daily/Weekly/Other (Specify): _____

(i) Minimum initial subscription: _____

(j) Valuation of Assets - Daily/Weekly/Other (Specify): _____

(k) Pricing – Forward/Historic/Other (Specify): _____

(l) Currency: _____

(m) Distribution of offering document (Distributor/Place): _____

(n) Fund Type:

- Equity
- Bond
- Hedge
- Fund of Funds
- Master/Feeder
- Umbrella
- Other (Specify) _____

(o) Fee Structure:

(i) level of all charges payable by investor: _____

(ii) level of all charges payable by the investment fund: _____

(p) Investment Objective: _____

(2) Details of Parties Related to the Investment Fund

(a) Investment Fund Administrator

Name: _____

Business Address: _____

Phone: _____

Registered Office: _____

Details of registration with other regulatory or self regulatory organizations, (if applicable):

Is the Investment Fund Administrator a connected person of the Operator, Promoter, Custodian, Investment Manager or Investment Advisor, if so, provide details:

Provide the names of Directors and Officers of the Investment Fund Administrator who are also Directors and Officers of the Operator, Promoter, Custodian, Investment Manager or Investment Advisor:

(b) Operator

Name: _____

Business Address: _____

Phone: _____

Registered Office: _____

Details of registration with other regulatory or self regulatory organizations, (if applicable):

Is the Operator a connected person of the Investment Fund Administrator, Promoter, Custodian, Investment Manager or Investment Advisor, if so, provide details:

Provide the names of Directors and Officers of the Operator who are also Directors and Officers of the Investment Fund Administrator, Promoter, Custodian, Investment Manager or Investment Advisor.

(c) Promoter

Name: _____

Business Address: _____

Phone: _____

Registered Office: _____

Details of registration with other regulatory or self regulatory organizations, (if applicable):

Is the Promoter a connected person of the Investment Fund Administrator, Operator, Custodian, Investment Manager or Investment Advisor, if so, provide details:

Provide the names of Directors and Officers of the Promoter who are also Directors and Officers of the Investment Fund Administrator, Operator, Custodian, Investment Manager or Investment Advisor.

(d) Custodian

Name:

Business Address:

Phone:

Registered Office:

Details of registration with other regulatory or self regulatory organizations, (if applicable):

Is the Custodian a connected person of the Investment Fund Administrator, Operator, Promoter, Investment Manager or Investment Advisor, if so, provide details:

Provide the names of Directors and Officers of the Custodian who are also Directors and Officers of the Investment Fund Administrator, Operator, Promoter, Investment Manager or Investment Advisor.

(e) Investment Manager

Name: _____

Business Address: _____

Phone: _____

Registered Office: _____

Details of registration with other regulatory or self regulatory organizations, (if applicable):

Is the Investment Manager a connected person of the Investment Fund Administrator, Operator, Promoter, Custodian or Investment Advisor, if so, provide details:

Provide the names of Directors and Officers of the Investment Manager who are also Directors and Officers of the Investment Fund Administrator, Operator, Promoter, Custodian or Investment Advisor.

(f) Investment Advisor

Name: _____

Business Address: _____

Phone: _____

Registered Office: _____

Details of registration with other regulatory or self regulatory organizations, (if applicable):

Is the Investment Advisor a connected person of the Investment Fund Administrator, Operator, Promoter, Custodian or Investment Manager, if so, provide details:

Provide the names of Directors and Officers of the Investment Advisor who are also Directors and Officers of the Investment Fund Administrator, Operator, Promoter, Custodian or Investment Manager.

(3) The Distribution Company

Name: _____

Business Address: _____

Registered Office: _____

(4) The Auditor

Name: _____

Business Address: _____

Registered Office: _____

Licence/Registration Number from The Bahamas Institute of Chartered Accountants:

Name and address of any prescribed international accounting body with whom registration exists. Provide details of registration:

(5) The Attorney

Name: _____

Address: _____

Details of registration with Bar or other Association:

THE APPLICATION SHOULD BE ACCOMPANIED BY THE FOLLOWING DOCUMENTS

- Offering Memorandum
- Constitutive Documents (**Certified copies of Memorandum & Articles of Association, including copies of all material agreements**)
- Copies of certificates and other documents of proof for information contained in submitted resumes.
- Financial statements
- Prescribed Application Fee (non-refundable)
- Other relevant documentation as requested by the Commission.

ATTESTATION:

We, the undersigned, hereby affirm that to the best of our information, knowledge and belief, the contents of this application are correct and true.

Name of Investment Fund

Name of Investment Fund Administrator

Signed on behalf of the
Investment Fund

Signed on behalf of the
Investment Fund Administrator
(if applicable)

Date

Completed applications should be submitted to:

The Authorizations Department
Securities Commission of the Bahamas