



SECURITIES COMMISSION OF THE BAHAMAS

Poinciana House
North Building, 2nd Floor
31A East Bay St.
P.O. Box N-8347
Nassau, Bahamas

Tel: (242) 397-4100
Fax: (242) 356-7530
E-mail: info@scb.gov.bs
Website: www.scb.gov.bs

SECURITIES INDUSTRY REGULATIONS 2012

SCHEDULE 2 (Regulation 116)

FORM 16

Notice of Exempt Transaction

Item 1 - Name and Address of Issuer and Vendor

State the name of the issuer of the securities, and include its business address and jurisdiction of incorporation or organization. If the vendor is other than the issuer, provide the vendor's name, address and jurisdiction of incorporation or organization, if relevant.

Name of Issuer: _____

Address of Issuer: _____

Jurisdiction of Incorporation: _____

Name of Vendor: _____

Address of Vendor: _____

Jurisdiction of Incorporation: _____

Item 2 – Date of Transaction(s)

State the date or dates the transactions closed/took place.

Date: _____

Item 3 – Nature of Transaction:

Indicate the exemption used for the transaction.

Exemption used: _____

Item 4 – Summary of Transaction

Provide a summary of the transaction, including type of securities issued, number or principal amount of securities issued, terms, etc.

Item 5 – Investors

Provide names, addresses and purchase amounts for each investor. Attach evidence that each investor is an accredited investor, if required for the exemption used.

Item 6 – Senior Officer

Give the name, business telephone number and email address of the vendor (if an individual) or a senior officer of the issuer or vendor who is knowledgeable about the transaction, and who may be contacted to discuss it.

Name: _____

Phone: _____

Email: _____

Item 7 – Date the Report

Date

Item 8 – Certification and Signature

ATTESTATION:

“I, the undersigned, hereby affirm that to the best of my information, knowledge and belief, the contents of this form and any attachments provided with this form are true, correct and not misleading.”

Senior Officer

WARNING: Intentional misstatement or failure to disclose information may constitute an offence.

Completed applications should be submitted to:

The Supervision Department
Securities Commission of The Bahamas

A fee must be submitted with this Form. The appropriate fee can be found in the Fee Rule.