



SECURITIES COMMISSION OF THE BAHAMAS

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SECURITIES INDUSTRY REGULATIONS 2012 SCHEDULE 2 (Regulation 124)

FORM 19

Material Change Report

Item 1 - Name and Address of Public Issuer

State the name of the public issuer, and include its principal business address, email address(es), telephone numbers and fax numbers.

Name of Issuer: _____

Address: _____

Email: _____

Phone: _____

Fax: _____

Item 2 - Date of Material Change

Date: _____

Item 3 – Press Release

State the date that the press release disclosing the material change was issued, and describe the method of dissemination.

Item 4 – Description of Material Change

Provide sufficient disclosure regarding the material change to enable a reader to appreciate the significance and impact of the material change without having to refer to any other sources.

Examples of matters that would be subject to disclosure include: dates, parties, terms and conditions, effect on financial condition, value, reasons for the change, purpose of the change, and a general comment on the probable impact of the material change on the public issuer.

Item 5 – Senior Officer

Give the name, business telephone number and email address of a senior officer of the public issuer who is knowledgeable about the material change and who may be contacted to discuss it.

Name: _____

Phone: _____

Email: _____

Item 6 – Date the Report

Date

Item 7 – Certification and Signature

ATTESTATION:

Include the signature of a senior officer certifying the following statement —
“I, the undersigned, hereby affirm that to the best of my information, knowledge and belief, the contents of this form and any attachments provided with this form are true, correct and not misleading.”

Senior Officer

WARNING: Intentional misstatement or failure to disclose information may constitute an offence.

Completed applications should be submitted to:

The Supervision Department
Securities Commission of The Bahamas

A fee may be required to be submitted with this Form. Please refer to the Fee Rule.