COMMONWEALTH OF THE BAHAMAS

SUPREME COURT

2022

IN THE SUPREME COURT

COMMERCIAL DIVISION

COM/com/ooo6o

IN THE MATTER OF the Digital Assets and Registered Exchanges Act, 2020 (as amended)

AND IN THE MATTER OF the Companies (Winding Up Amendment) Act, 2011

AND IN THE MATTER OF FTX DIGITAL MARKETS LTD.

(A Registered Digital Asset Business)

ORDER

Before His Lordship, the Honourable Mr. Chief Justice Ian Winder

Dated the 13th day of December, A.D., 2022

19/19/22

UPON THE APPLICATION by Summons dated 13th December 2022 on behalf of the Joint Provisional Liquidations ("the JPLs") of FTX Digital Markets Ltd. ("the Company").

AND UPON HEARING Mrs. Sophia T. Rolle-Kapousouzoglou with Mr. Valdere J. Murphy of Counsel for the JPLs and Mr. Robert Adams KC with Mr. Edward Marshall Jr. of Counsel for the Securities Commission of The Bahamas ('SCB').

AND UPON reading the Fourth Affidavit of Kevin Cambridge dated 13th December 2022.

AND UPON Counsel for the JPLs undertaking to file the aforementioned Summons and Fourth Affidavit of Kevin Cambridge as soon as reasonably practicable.

IT IS HEREBY ORDERED that: -

- 1. The Affidavit of Christina Rolle ("the First Rolle Affidavit") filed herein on 11th November 2022 which was ordered to be sealed pursuant to the Order of this Court (and filed herein on 11th November 2022) is hereby unsealed.
- 2. The costs of and occasioned by this application to be paid out of the assets of the Company.

BY ORDER OF THE COURT

REGISTRAR

This Order was drawn up by Lennox Paton, Chambers, 3 Bayside Executive Park, West Bay Street and Blake Road, Nassau, The Bahamas, Attorneys for the Joint Provisional Liquidators

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LENNOX PATON

Chambers

No. 3 Bayside Executive Park Blake Road and West Bay Street Nassau, New Providence The Bahamas

Attorneys for the Joint Provisional Liquidators